FTSE Research

FTSE4GOOD MARKETS REVIEW • FEBRUARY 2005

FTSE4Good benchmark and tradable indices have been designed to measure the performance of companies that meet globally recognised social responsibility standards, and to facilitate investment in those companies. This analysis is produced by FTSE Research. For more information about market analysis based upon FTSE indices, please e-mail Gareth Parker, Head of Index Design, FTSE Group, at gareth.parker@ftse.com. For further information about the FTSE4Good Index Series please e-mail Timothy Nicholls at timothy.nicholls@ftse.com or visit http://www.ftse.com/ftse4good.

Benchmark Indices Capital Performance

	1 mth	3 mth	12 mth	3 year	5 year	
FTSE4Good Global (\$)	2.7%	3.5%	7.4%	18.2%	-18.2%	
FTSE4Good US (\$)	0.7%	0.7%	0.8%	3.1%	-26.6%	
FTSE4Good Europe (€)	3.0%	6.5%	7.5%	-13.0%	-33.4%	
FTSE4Good UK (£)	2.0%	5.8%	10.5%	-2.7%	-20.3%	

Tradable Indices Capital Performance

	1 mth	3 mth	12 mth	3 year	5 year	
FTSE4Good Global 100 (\$)	2.2%	2.6%	4.4%	7.9%	-26.1%	
FTSE4Good US 100 (\$)	0.5%	0.2%	-0.5%	-0.8%	-26.1%	
FTSE4Good Europe 50 (€)	2.5%	5.6%	5.3%	-18.5%	-37.7%	
FTSE4Good UK 50 (£)	2.0%	5.4%	10.5%	-4.8%	-17.0%	

Universe Benchmark Capital Performance

	1 mth	3 mth	12 mth	3 year	5 year	
FTSE All-World Developed (\$)	3.0%	4.4%	10.2%	22.9%	-9.4%	
FTSE US (\$)	1.9%	2.7%	5.3%	8.9%	-13.0%	
FTSE Europe Developed (€)	2.9%	7.1%	9.0%	-9.3%	-	
FTSE All Share (£)	2.2%	6.4%	11.2%	1.2%	-16.5%	



FTSE4Good Global Stock Price Performance (\$)

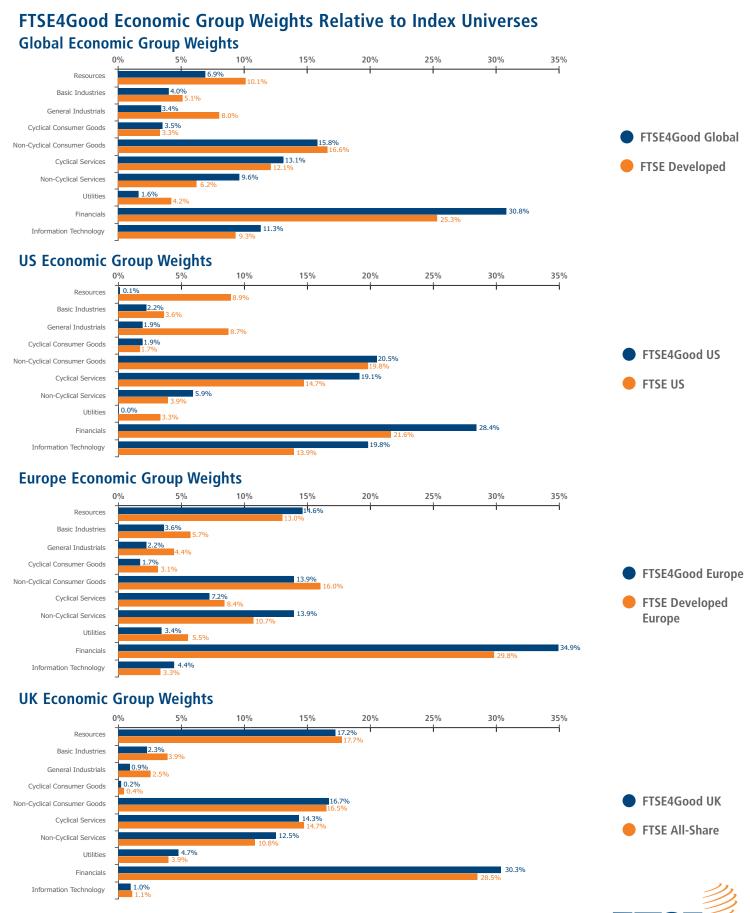
Best Performers (1 Mth)			Worst Performers (1 Mth)		
Temple Inland	USA	26.1%	Level 3 Communications	USA	-15.0%
Inco	CAN	25.6%	Abitibi-Consolidated	CAN	-14.5%
Nobel Biocare Holding	SWIT	24.5%	Juniper Networks	USA	-14.3%
Metso Corporation	FIN	24.2%	Takara Holdings	JA	-12.3%
Tietoenator Oyj	FIN	24.1%	Transurban Group	AU	-12.1%

Total Market Capitalisation and Number of Stocks

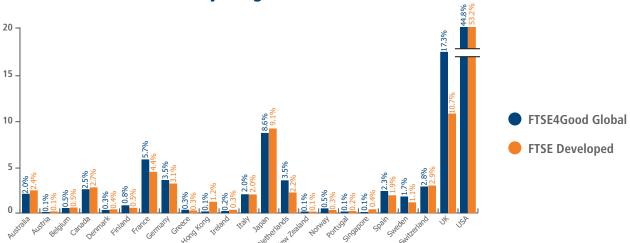
	Mkt Cap	Stocks
FTSE4Good Global (US\$bn)	12,040.7	704
FTSE4Good Global 100 (US\$bn)	7,199.9	105
FTSE4Good US (US\$bn)	5,399.3	207
FTSE4Good US 100 (US\$bn)	4,671.2	102
FTSE4Good Europe (€bn)	3,788.7	265
FTSE4Good Europe 50 (€bn)	2,480.6	53
FTSE4Good UK (£bn)	1,193.9	296
FTSE4Good UK 50 (£bn)	892.6	50

FTSE4Good Benchmark Indices 5 Year Performance (in local currencies)





FTSE4Good Global Country Weights



Top 10 Stocks by Investable Market Capitalisation

FTSE4Good Global	Mkt Cap		FTSE4Good US	Mkt Cap	
	(\$bn)	Wgt		(\$bn)	Wgt
Microsoft Corp	272.4	2.3%	Microsoft Corp	272.4	5.0%
Citigroup	245.6	2.0%	Citigroup	245.6	4.5%
BP	231.7	1.9%	Pfizer	198.0	3.7%
Pfizer	198.0	1.6%	Johnson & Johnson	195.2	3.6%
Johnson & Johnson	195.2	1.6%	Bank of America	190.5	3.5%
Bank of America	190.5	1.6%	Intel Corp	155.1	2.9%
HSBC Hldgs	185.4	1.5%	Procter & Gamble	135.0	2.5%
Vodafone Group	170.9	1.4%	Cisco Systems	115.9	2.1%
Intel Corp	155.1	1.3%	Coca-Cola	103.6	1.9%
Total	150.2	1.2%	Wells Fargo & Company	100.8	1.9%

FTSE4Good Europe	Mkt Cap		FTSE4Good UK	Mkt Cap	
	(€bn)	Wgt		(£bn)	Wgt
BP	174.9	4.6%	ВР	120.5	10.1%
HSBC Hldgs	140.0	3.7%	HSBC Hldgs	96.5	8.1%
Vodafone Group	129.0	3.4%	Vodafone Group	88.9	7.4%
Total	113.4	3.0%	GlaxoSmithKline	73.3	6.1%
GlaxoSmithKline	106.3	2.8%	Royal Bank Of Scotland Group	56.5	4.7%
Royal Dutch Petroleum	100.0	2.6%	Shell Transport & Trading Co	47.0	3.9%
Royal Bank Of Scotland Group	82.0	2.2%	Barclays	36.6	3.1%
UBS AG	74.0	2.0%	AstraZeneca	34.2	2.9%
Telefonica	69.0	1.8%	HBOS	32.2	2.7%
Shell Transport & Trading Co	68.2	1.8%	Lloyds TSB Group	27.3	2.3%

FTSE Research

Carl Beckley	Bin Wu
Director, Research	Senior Index Design Executive
& Development	bin.wu@ftse.com
carl.beckley@ftse.com	+44 20 7448 8986
+44 20 7448 1820	
Canada Danlari	Oliver Whittle

Gareth Parker Oliver Whittle Head of Index Design **Index Analyst** gareth.parker@ftse.com oliver.whittle@ftse.com +44 20 7448 1805 +44 20 7448 1887

Jamie Perrett Andreas Elia* Senior Index Design Executive Research Analyst jamie.perrett@ftse.com andreas.elia@ftse.com +44 20 7448 1817 +44 20 7448 8013

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^{*}Key contributor

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