# FTSE Research

#### FTSE4GOOD MARKETS REVIEW • JANUARY 2005

FTSE4Good benchmark and tradable indices have been designed to measure the performance of companies that meet globally recognised social responsibility standards, and to facilitate investment in those companies. This analysis is produced by FTSE Research. For more information about market analysis based upon FTSE indices, please e-mail Gareth Parker, Head of Index Design, FTSE Group, at gareth.parker@ftse.com. For further information about the FTSE4Good Index Series please e-mail Rachel Tanner at rachel.tanner@ftse.com or visit http://www.ftse.com/ftse4good.

## **Benchmark Indices Capital Performance**

	1 mth	3 mth	12 mth	3 year	5 year	
FTSE4Good Global (\$)	-2.9%	5.4%	8.0%	9.0%	-24.5%	
FTSE4Good US (\$)	-3.4%	3.0%	2.0%	-2.9%	-30.6%	
FTSE4Good Europe (€)	1.6%	6.1%	10.0%	-18.4%	-36.8%	
FTSE4Good UK (£)	0.9%	5.3%	9.0%	-7.4%	-27.9%	

## **Tradable Indices Capital Performance**

	1 mth	3 mth	12 mth	3 year	5 year	
FTSE4Good Global 100 (\$)	-3.1%	4.0%	3.7%	-0.1%	-32.4%	
FTSE4Good US 100 (\$)	-3.4%	2.5%	0.4%	-5.9%	-31.0%	
FTSE4Good Europe 50 (€)	1.3%	4.8%	6.3%	-23.3%	-40.6%	
FTSE4Good UK 50 (£)	0.6%	4.6%	7.8%	-9.4%	-26.2%	

## **Universe Benchmark Capital Performance**

	1 mth	3 mth	12 mth	3 year	5 year	
FTSE All-World Developed (\$)	-2.3%	6.5%	10.6%	14.3%	-17.0%	
FTSE US (\$)	-2.4%	4.7%	6.5%	2.7%	-20.0%	
FTSE Europe Developed (€)	2.1%	6.7%	11.7%	-14.1%	-	
FTSE All Share (£)	1.3%	6.2%	10.6%	-3.3%	-24.7%	



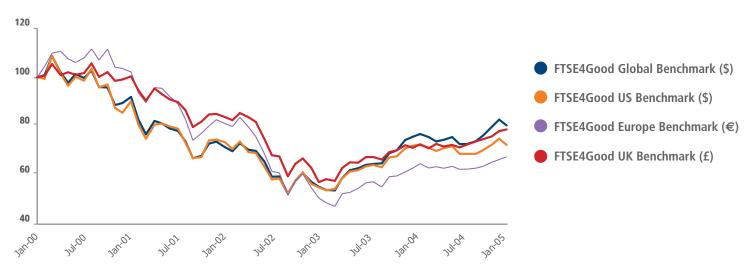
## FTSE4Good Global Stock Price Performance (\$)

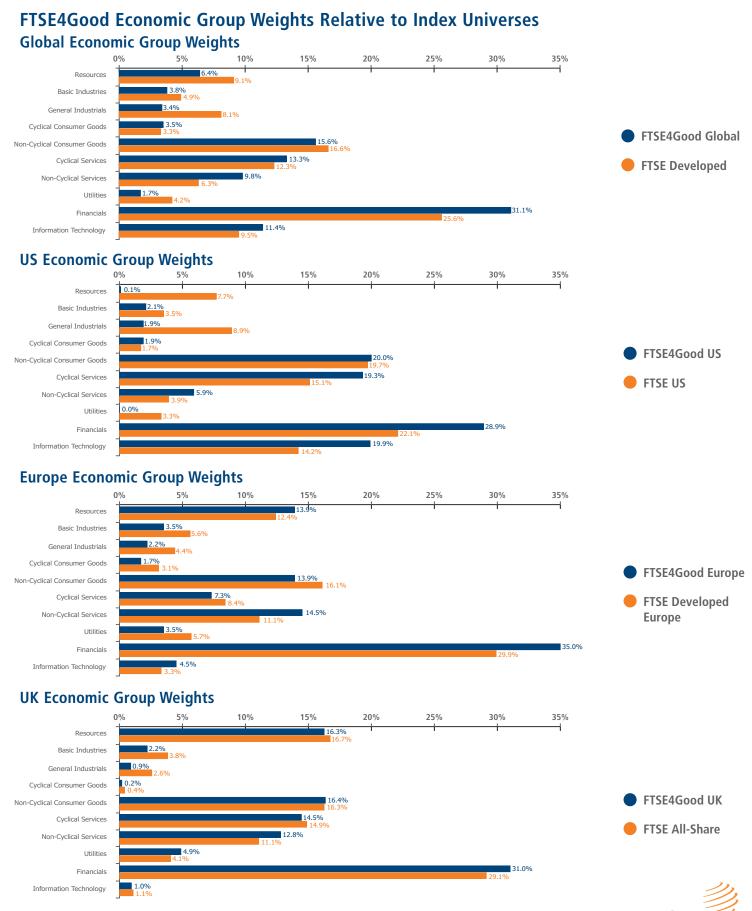
Best Performers (1 Mth)			Worst Performers (1 Mth)		
Takara Holdings	JA	31.6%	Premier Farnell	UK	-16.0%
Invensys	UK	23.6%	MDS Inc	CAN	-13.6%
Daido Steel Co	JA	21.8%	InterContinental Hotels Group	UK	-12.9%
Transurban Group	AU	21.7%	Unisys Corp	USA	-11.4%
Hitachi Metals	JA	21.0%	Invensys	UK	-11.0%

## **Total Market Capitalisation and Number of Stocks**

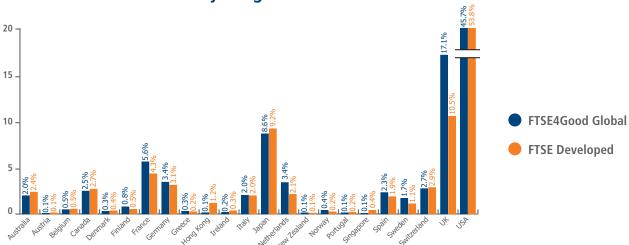
	Mkt Cap	Stocks
FTSE4Good Global (US\$bn)	11,720.0	703
FTSE4Good Global 100 (US\$bn)	7,043.7	105
FTSE4Good US (US\$bn)	5,360.3	206
FTSE4Good US 100 (US\$bn)	4,650.9	102
FTSE4Good Europe (?bn)	3,676.2	265
FTSE4Good Europe 50 (?bn)	2,418.5	53
FTSE4Good UK (£bn)	1,172.5	298
FTSE4Good UK 50 (£bn)	875.9	50

## FTSE4Good Benchmark Indices 5 Year Performance (in local currencies)





## FTSE4Good Global Country Weights



**Top 10 Stocks by Investable Market Capitalisation** 

FTSE4Good Global	Mkt Cap		FTSE4Good US	Mkt Cap	
	(\$bn)	Wgt		(\$bn)	Wgt
Microsoft Corp	284.3	2.4%	Microsoft Corp	284.3	5.3%
Citigroup	252.4	2.2%	Citigroup	252.4	4.7%
ВР	213.2	1.8%	Johnson & Johnson	192.5	3.6%
Johnson & Johnson	192.5	1.6%	Bank of America	189.4	3.5%
Bank of America	189.4	1.6%	Pfizer	181.9	3.4%
HSBC Hldgs	183.9	1.6%	Intel Corp	145.2	2.7%
Pfizer	181.9	1.6%	Procter & Gamble	135.3	2.5%
Vodafone Group	168.4	1.4%	Cisco Systems	120.0	2.2%
Intel Corp	145.2	1.2%	Wells Fargo & Company	104.1	1.9%
Toyota Motor	140.4	0.9%	Coca-Cola	100.4	1.9%

FTSE4Good Europe	Mkt Cap		FTSE4Good UK	Mkt Cap	
	(€bn)	Wgt		(£bn)	Wgt
BP	163.7	4.5%	BP	113.2	9.7%
HSBC Hldgs	141.2	3.8%	HSBC Hldgs	97.6	8.3%
Vodafone Group	129.3	3.5%	Vodafone Group	89.4	7.6%
Total	104.1	2.8%	GlaxoSmithKline	69.2	5.9%
GlaxoSmithKline	100.2	2.7%	Royal Bank Of Scotland Group	55.8	4.8%
Royal Dutch Petroleum	93.6	2.5%	Shell Transport & Trading Co	44.6	3.8%
Royal Bank Of Scotland Group	78.5	2.2%	Barclays	37.7	3.2%
UBS AG	69.5	1.9%	AstraZeneca	33.2	2.8%
Telefonica	68.7	1.9%	HBOS	32.9	2.8%
Shell Transport & Trading Co	60.5	1.8%	Lloyds TSB Group	27.6	2.4%

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